



UNEARTH AN ASSET OF RARE SPARKLE.

An initial Issue of 50,000,000 Debentures with an option to issue up to a further 15,000,000 of the said Debentures at the discretion of the Bank in the event of an oversubscription of the initial issue.

As per CSE Listing Rules, the minimum amount of investment is Rs.10,000/- (100 debentures).

Except for Individual Investors for whom the minimum investment amount is Rs. 5,000,000/- (50,000 debentures).

The investment and trading of these Debentures will only be limited to 'Qualified Investors'.

National Development Bank PLC Debentures are offered at the following interest rates:

Type	Interest Rate	Frequency of Interest Payment	AER
A	13.50% p.a.	Semi Annually	13.96%
B	13.95% p.a.	Annually	13.95%

- Issue Price – Rs. 100/- per debenture
- **Basel III compliant, Tier 2 listed, Rated, Unsecured, Subordinated, Redeemable, 5-year Debentures (2019/24) with a Non-Viability Conversion**
- Rated A(lka) by Fitch Ratings Lanka Limited
- Will be listed on the Colombo Stock Exchange

Please refer prospectus, contact your stockbroker or call NDB Investment Bank Limited on 011 230 0385 for further details and application forms.

Financial Advisors and Managers to the Issue: NDB Investment Bank Limited
Trustee: Bank of Ceylon

National Development Bank PLC Debenture Issue opens on 25th March 2019.